

Relationship Activity Score Card

Loyalty
Relationship
Points

My Current
Relationship
Points

Checking

Checking Account Average Daily Balance of \$1,000+	1	
Active Bill Payer ¹	1	
Active Debit Card ¹	1	

Savings

Aggregate Savings Accounts with an Average Daily Balance of \$5,000+ ²	1	
Aggregate Balance with an Average Daily Balance of \$50,000+	1	
Money Market Account with an Average Daily Balance of \$2,500+	1	
Certificate with a Balance	1	
IRA with a Minimum Balance of \$500	1	

Electronic Services

eStatements (Opted out of Paper Statements)	1	
Active Mobile Banking ³	1	
Active Home Banking (SAFCU@Home) ³	1	
Active SAFCU Account Alerts	1	
Recurring Direct Deposit of \$500+ per month ⁴	1	

Loans or Credit Cards

Mortgage Loan (First Trust Deed)	3	
Second Trust Deed	2	
Home Equity Loan or a Home Equity Line of Credit with a Balance	1	
Each Vehicle Loan	2	
Consumer Loan or Line of Credit with a Balance	1	
Active Credit Card ³ or Open Account Carrying a Balance	1	

Student Relationship

Student Relationship ⁵	1	
-----------------------------------	---	--

Length of Membership

Years of Membership: 10+ Years	1	
Years of Membership: 25+ Years	1	
Years of Membership: 40+ Years		

Loyalty Plus Member

Loyalty Plus: 8 Relationships
Loyalty: 5 to 7 Relationships

My Current Score:



¹ Used service for two transactions during the previous calendar month

² Includes Regular Savings Accounts and Special Purpose Savings Accounts

³ Used service in the past calendar month

⁴ Direct Deposit with aggregate amount greater than or equal to \$500 over the previous calendar month

⁵ Members age 18-25

See credit union for full details.
Federally insured by NCUA.

Equal Housing Lender